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Practical Guidance **Quick Reference Guide**

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Practical Guidance is an online resource tool that is focused on providing the information you need to Advise, Negotiate & Draft with more confidence. Practical Guidance allows you to gain know-how from authoritative guidance, on-point precedents and extensive resources to help you complete your matters. Practical Guidance's practice area modules offer broad, deep, and sophisticated guidance to help save time and work more efficiently.

DIRECT ACCESS AND SIGN-IN

To use Practical Guidance, go to the **Practical Guidance login page** and enter your user ID and Password.

Sign In	Help 💌			
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Password	SHOW			ter for Flow
□ Remember Me	Sign In			
Forgot your ID or password?				
Use of this service is subject to terms & c	onditions.	~		F
		SUPPORT RESOURCES	WHAT'S NEW	HOW-TO VIDEOS

ACCESS VIA LEXIS ADVANCE QUICKLAW

	C Lexis Adv Quickla				English Français	Client: -None-	History
Can	adian Legislative Pu	lse					
Con	text		Lexis Adv	vance° Quicklaw°			
Lexi	s Advance' Quickla	N				Advanced Search Sea	arch Tips
Nex	is Diligence ⁻	ms, sources, a	citation, or cit: to note up with QuickCITE	B		Search: Everything $\$	Q
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Secu	rities Mosaic'	strongest, most persuasive argument, with Context .					
Comp	limentary CO	/ID-19 Resources					
~ =	Explore Cont	ent					
Cont	ent Type	Practice Area					
Cases			Current & Historical Legislation	Secondary Materials	Popula	r Sources	
с	ourt Decisions		Legislation	Commentary & Textbooks		Halsbury's Laws of Canada	a

If you subscribe to both **Lexis Advance Quicklaw** and **Practical Guidance** services, you can access both products via the product switcher. The **product switcher** is the multi-square icon located in the upper left corner of the screen. To switch between products, simply click on the product switcher to reveal products you have access to, and choose the applicable product you would like to access.

NAVIGATE BY PRACTICE AREA

III C ^{Lexis} Practio	cal Guidance	Practice Areas	Search Practical Guidance	Search: Everything $ ightarrow$	Q
Practical Guidanc	e 🖉				
Practice Area	Content Type	Jurisdicti	ion		
Capital Markets and	M&A		In-House Counsel		
Commercial	Commercial Intellectual Property & Technology		Intellectual Property & Technology		
Corporate and Priva	Corporate and Private M&A Litigation & Dispute Resolution				
Employment Personal Injury (British Columbia)					
Family Law (British C	Columbia)		Personal Injury (Ontario)		
Family Law (Ontario			Wills, Trusts & Estates (British Columbia)		
Finance			Wills, Trusts & Estates (Ontario)		
Insolvency & Restruc	turing				

Now Practical Guidance opens new doors to give you more control over how you navigate practice area information. Choose **Practice Area** to select the practice area you wish to explore.

::: C ^{Lexis} Practical Guidance	CA O Practice Areas	Search Practical Guidance		
Home / Corporate and Private M&A Corporate and Private M&A	Ø			
\sim		B	C	
(A) Topics	Expand All Collapse All	Content Type	Jurisdiction	Tools & Resources
+ Trends and Insights		Practice Notes		Forms
+ Business Corporations		Precedents		Checklists
+Non-Profit Corporations		Clauses		
Other Types of Corporations				
Corporate Governance				
Corporate Liability		Insolvency Fund	damentals Reso	ource Kit
+ The Director's Manual				
+ Partnerships				
+ Joint Ventures				
+ Private M&A		Manage the potentia	l insolvency risks as a i pandemic.	result of the COVID-19

A navigation option available for each practice area is the (A) Topics menu. It appears on the left side of your screen after you select your practice area. Select a topic to see subtopics below. You also have the option to narrow your search for information by (B) Content Type or (C) Jurisdiction.

Content Type Jurisdict	ion Tools & Resources	
Toolkits	Smart Charts	Calculators
Construction Liens	Limitations Periods 🖾	Litigation Calculators
Litigation Motions	Rules of Civil Procedure 🖉	
Mediation	Competition Act 🖉	
Summary Judgment Motions		
Trial		

The Tools & Resources tab provides quick links to time saving tools including: Toolkits, Smart Charts, Calculators and Quantums relevant to your area of practice.

- **Toolkits** provide step-by-step guides to completing common processes. Each toolkit comes with a special selection of practice notes, precedents and clauses to guide you through completing the corresponding task.
- Smart Charts allow the user to narrow down specific aspects of a procedure through an interactive checklist. The user can then generate a reference chart of procedural and substantive information based on their selection.
- **Quantums** are sources of case summaries from all Canadian federal and common law provincial jurisdictions. They are organized by a topic-specific classification scheme that has been modified to fit each subject. It will help analyze the strength of your case by determining potential damages, remedies and orders, across a variety of practice areas.
- **Calculators** help with time consuming calculations relevant to a practice area. Calculators can speed up the drafting process and help ensure accuracy.

Practice Notes	Aimed at providing high level "how to" guidance and direction on a particular task, issue or topic that you can immediately use and apply to your matter
Precedents	Provides a template which can be customized to suit your particular needs
Checklists	Walks you through the steps to be taken in a particular matter and helps to ensure relevant information is not overlooked
Tables, Flowcharts & Diagrams	Tables provide quick comparisons of legislative provisions across statutes within a jurisdiction or across multiple jurisdictions. Flowcharts provide a quick graphical representation of various court procedures, coupled with the statutory and regulatory provisions that provide for them for easy reference.

FOCUS RESULTS WITH POST-BROWSE FILTERS

Precedents	792	Precedents (792)
Varrow By		
	_	□ 1. Accommodation Policy (ON)
✓ Topic		Jurisdiction: Ontario
Trends and Insights	46	
Public Company Reporting Corporate Governance	62 104	2. Acquisitions of Companies with U.S. Shareholders: Memorandum
Registration and Investment Management	41	
Securities Offerings	165	Julisancuon. Orneu States
~ More		3. Advance Notice By-law
Core Documents	100	Jurisdiction: Ontario
✓ Jurisdiction		
Alberta	213	 Advance Ruling Certificate (ARC) Request
British Columbia	195	Jurisdiction: Canada/Federal
Canada/Federal	136	
Manitoba	153	5. Affidavit (Compel Secured Creditor to Sell Property) (ON)
New Brunswick	153	Jurisdiction: Canada/Federal
✓ More		
Select multiple		□ 6. Affidavit of Service (COVID-19) (ON)
Smart Forms		6. Andavico Service (COVID-17) (ON)

You can continue to focus your navigation after you receive results. Look for **Narrow By** to the left of your results for a selection of **Post-Browse Filters**. As you select post browse filters, updates to your results will immediately appear.

USING PRECEDENTS

Document: Acknowledgment and Waiver (Independent Legal Advice)	
Image: Search Document Q A Image: Search Document Q	C
	About This Document
Acknowledgment and Waiver (Independent Legal Advice)	Alison Manzer ^[2] , Cassels Brock & Blackwell LLP and Rishi Hargovan
► Summary	Drafting Notes Current as of: 02/12/2021
+ Expand all Drafting Notes	Related Content Practice Notes (2) Tables, Flowcharts & > Diagrams (1)
ACKNOWLEDGMENT AND WAIVER OF INDEPENDENT LEGAL ADVICE + Drafting Note	Precedents (2)
To: [Name of Lender] (the "Lender") And: [Counsel for Lender] And: [Name]	

Practical Guidance gives you immediate access to **Precedents**, including model documents, sample court documents, drafting notes and practical tips. **Precedents** provide a template which can be customized to suit your particular needs. They can be downloaded and edited within programs you use every day.

- A Save Precedents to a folder. Open from the folder, draft and share with colleagues.
- B Print, download, email or send documents to Dropbox[®].
- C Under About This Document, you can click Quick Download to have the precedent delivered to you in a Word format; identify of the lawyer author(s) of the precedent under About the Author; view all Drafting Notes as one document.

ACKNO	WLEDGMENT AND WAIVER OF INDEPENDENT LEGAL ADVICE
- Drafting Note	
Drafting Note to Acknowledgment	and Waiver of Independent Legal Advice:
This is a precedent form of acknowled	gment and waiver of independent legal advice by a guarantor with respect to a guarantee granted ir
	a commercial credit transaction. Among other things, the letter acknowledges that counsel for the
	tor obtain independent legal advice in connection with the transaction, the guarantor fully
understands the terms of the guarant	ee and had full opportunity to obtain independent legal advice relating to the guarantee.
To: [Name of Lender] (the "Lender")	
And: [Counsel for Lender]	
And: [Name]	

Get vital insights as you draft. The **Drafting Note** buttons you find throughout the precedent give you immediate access to guidance for that particular section without having to leave the document. Click on **"Drafting Notes"** in-line in the document, to find drafting notes along with alternate and optional clauses.

SMART FORMS

Selected precedents that have the **Smart Forms** feature include a **"Build Your Document"** button at the top of the screen. **Lexis Smart Forms** are automated legal templates that provide trusted up-to-date content delivered on a powerful technology platform. Lexis Smart Forms allow you to create high-quality first drafts of documents tailored to your situation and client, by providing answers to an interactive questionnaire.

Document: Amendment Agreement Actions~ Home / Commercial / Precedents / Document Context Search Document Search Document 		
Smart Form Swe time and reduce the risk of errors by building your document with an interactive Build Your Document	quistionnaire.	
	Amendment Agreement in progress	
Amendment Agreement	Hele Interview Progress Topic Progress. Amendment Information	
► Summary	Amendment Information Drafting Note	
+ Expand all Drafting Notes	Presentation and a second and and a second and and and and a second and and and and a second and and and and and and a second and and and and and a second and and and a second a s	
	Agreenent Number	
Amendment Number [Number] to [Name of Underlying Agreement]. This amendment number [n as of (date) (the "Effective Date") and entered into by and between [party one] and [party two) (sech, a "Parties"), hereby amends that certain agreement entered into between the Parties as of (date) (the "agre)	Name of Underlying Agreement	
terms and conditions.	Interview Progress	
+ Drafting Note	0 Questions Answered Effective Date*	
	Q Preview	

SEARCHING

	C Lexis Practical Guida	nce <i>P</i> ractice	franchis A	Search: Everything > Q
		Legal Phrases	franchise	C
ractical Guidance 🛛 🖉			franchisee	
			franchisor	
		_	franchise disclosure	
			franchise documentation (B)	
Pra	actice Area Conten	t Typ	area franchis e agreement	
			certificate of franchis or	
Сар	ital Markets and M&A		master franchis e agreement	
Con	nmercial		service franchis e agreement	
Corporate and Private M&A			Litigation & Dispute Resolution	
Employment			Personal Injury (British Columbia)	
Fam	Family Law (British Columbia)		Personal Injury (Ontario)	
Family Law (Ontario)			Wills, Trusts & Estates (British Columbia)	
Fina	nce		Wills, Trusts & Estates (Ontario)	
Insc	Ivency & Restructuring			

- (A) Use the search box at the top of the screen to conduct **Keyword Searching** to locate information on a particular topic or issue.
- B As you type your search terms, a word wheel appears, providing you suggestions of legal words and phrases that you may click on.
- C Narrow your search by **Content Type, Practice Area & Topic,** or **Jurisdiction** by clicking on the **Search Everything** dropdown menu to the right of the search box.

	Lexis Practical Guidance	ce Ô Practio Areas		Search: Everything $ ightarrow$	Q	Ask Our Authors	History	More		
Results for: franchising										
All Guida	ince 1	72 A	I Guidance (172)							
Practi		60 84					Sort by:	Relevance \sim		
Claus		8 0	1. Franchising Disclosure Fundamentals							
Checklists 19 Tables, Flowcharts & Diagrams 1		19	Practice Note franchise disclosure, see the practice note Franchise Agreements: Key Provisions and Documentation, Franchise Disclosure Document Checklist (Canada), and Franchise Legislation Comparison Chart (Canada). See also: K.P. McGuiness, The Law and Practice of Canada Business Checklist (Canada) and Franchise Legislation Comparison Chart (Canada).		Author Edward (Ned) Levitt, Dickinson ¹					
Articles	_	0	Corporations (Toronto: Butterworths, 1999): Andrew J. Sherman, Franchising & Licensing (New York: Amacom American Management Association, 1999). Disclosure Document and Material Change Franchisor's Obligation to Disclose							
Cases Legislatio		02 53 C	2. Franchising into Canada: Considerations and Issues (U.S. Franchisor)							
Narrow By D			Practice Notefranchisingfranchising arrangements can typically be divided into one of two broad categories: those that permit sub-franchising and those that do not. In the latter case, the agreement used is often called a "development agreement". Although there are common provisions found				Author Edward (Ned) Levitt, Dickinson			
> Search Within Results			in the agreements used under both situations, generally the agreement will be more comprehensive when sub- franchising is permitted. Matters become more complicated in the case of sub- franchising because there are							
> Provincial & Federal Commercial Topics Corporate and Private M&A Topics		C	3. Duty of Fair Dealing in Franchising (ON) Practice Note Wishart Act (Franchise Disclosure), 2000, S.O. 2000, c. 3 (the "Ontario Act") provides that "every franchise agreement imposes on each party a duty of fair dealing in (the) performance and enforcement" of such agreement. When s. 3 (1) initially came into force, there was some							
			controversy over whether the statutory dury of fair dealing is a new duty or simply a restatement of other rules of interpretation or enforcemen from the common law. The decisions in Shelanu Inc. v. Print Three Franchising							
	ise Counsel Topics] 4. Franchise Agreements: Key Provisions and Documentation							
> Employment Topics			Practice Note							

The results page will show you documents that contain your search terms.

D

Narrow down your results list using the **post-search filters** under **Narrow By**.

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