



Context Getting Started

Guide to getting started with Context Court and Judge Analytics

Keep this guide close at hand for easy reference. It will be invaluable in helping you get started with Context Court and Judge Analytics.

Please note: All screens shown may change slightly as new sources, features and enhancements are added.

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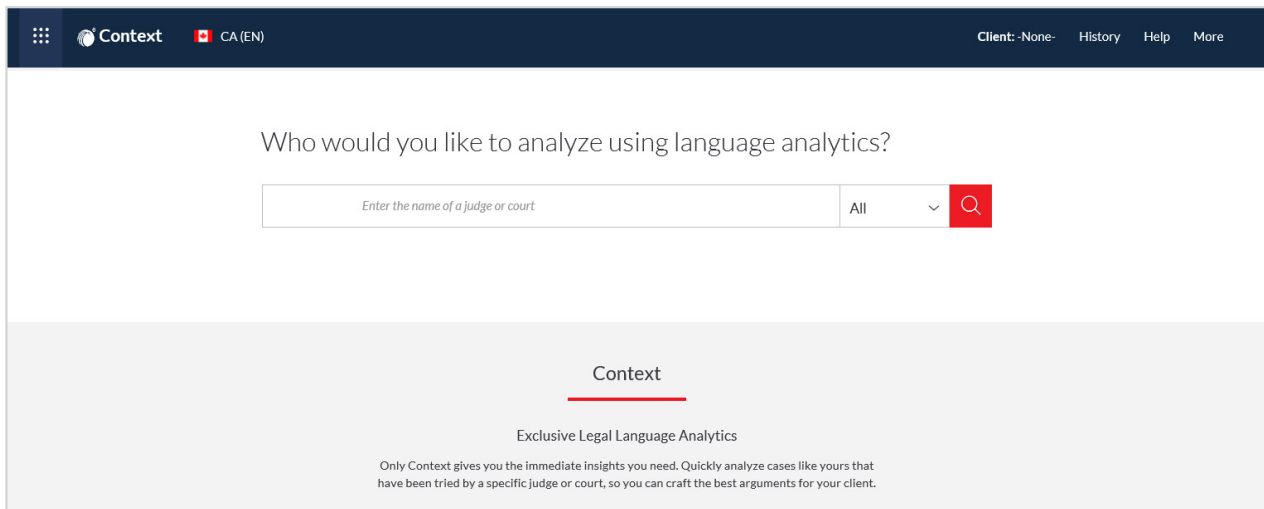
ACCESSING CONTEXT

To access Context:

1. Login to your Lexis Advance® Quicklaw® account: <https://advance.lexis.com/>
2. Use the Product Switcher (A) to access Context



3. The Context main landing page will appear where you can start running a search.



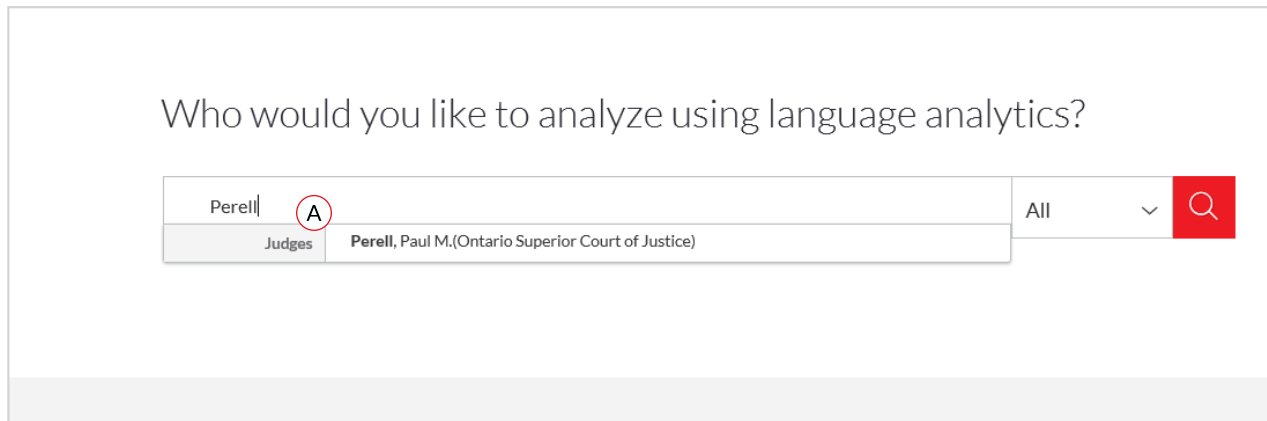
ABOUT CONTEXT JUDGE ANALYTICS

Context Judge Analytics help you craft better court documents by giving you access to the language that is most likely to resonate with your judge-language your judge uses regularly in granting or denying motions like the one you might be working on right now. You can also gain insights into other judges and cases your judge cites most often and finds most persuasive. Context uses textual analytics to uncover the citations and language courts and judges rely on most often, as well as reveal the motion outcome and the rates for granting or denying specific motions.


SEARCHING FOR A JUDGE

As soon as you begin typing, the word wheel/auto-suggest will populate judges' names. **(A)**

You can select the judge's name you wish to search. If you do not see the judge's name you are looking for, you can click on the red magnifying glass to run a search and see all relevant names.

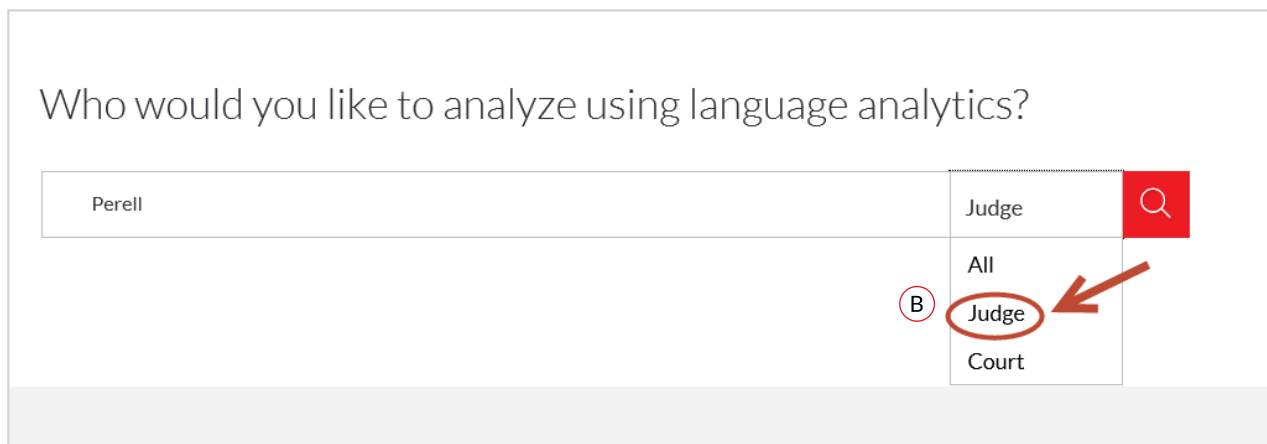


Who would you like to analyze using language analytics?


Perell| **(A)** All 


Judges Perell, Paul M.(Ontario Superior Court of Justice)

You can also access the judge profile directly by clicking on the drop-down arrow on the right side of the search box and then select Judge. **(B)**



Who would you like to analyze using language analytics?

Perell Judge 

All **(B)** Judge 

Court

JUDGE OVERVIEW

An Overview appears by default when a particular judge is selected from the search results, showing a snapshot of the judge's experience and activity over time, including:

- (A) Judicial Experience
- (B) Experience as a lawyer prior to taking the bench
- (C) Education
- (D) Contact Information
- (E) Judge's Opinions by Areas of Law and Opinions Per Year which will help you understand the judge's background and experience in similar cases.
- (F) Link to this page to share this profile or revisit it at a later time.
- (G) Create a full or customer report to export and share judge analytics with colleagues.

The screenshot shows the 'Overview' page for Judge Paul M. Perell. The page is divided into several sections:

- Overview:** The main navigation tab, circled in red with 'A'.
- Judicial Experience:** Shows '2005 - Present' as a Judge on the Ontario Superior Court of Justice, circled in red with 'A'.
- Other Experience:** Lists roles from 2007-2016 (Adjunct Professor at University of Toronto) and 1991-2004 (Adjunct Professor at Osgoode Hall Law School and Partner at Weir Foulds LLP), circled in red with 'B'.
- Education:** Lists degrees from 1999 (Doctor of Philosophy), 1989 (Master of Laws), and 1974 (Bachelor of Laws and Bachelor of Arts), circled in red with 'C'.
- Contact:** Provides website links, circled in red with 'D'.
- Opinions by Areas of Law:** A horizontal bar chart showing the number of opinions in various areas: Civil Procedure (1412), Civil Evidence (643), Tort Law And Civil Liability (548), Contracts (515), and Damages (507). A red arrow points from 'E' to this chart.
- Opinions Per Year:** A line chart showing the number of opinions per year from 2006 to 2020.

Additional annotations include a red circle 'F' around the 'Link to this page' button and a red circle 'G' around the 'Create Report' button.

JUDGE MOTION LANGUAGE

You can view the motion language for a particular judge by choosing Analytics **(A)** from the overview page, and Motion Language **(B)** from the Analytics page. Motion language provides the following:

- (C)** Interactive motion outcomes chart: Examine a judge's rulings on a specific motion type and view an associated case list for that motion type. Motion outcomes are based on opinions written by trial and court judges at both the federal and provincial level. Context does not currently detect appellate reversals of trial court motion decisions.
- (D)** The Filters drop-down allows you to narrow by keyword, practice area, timeline or court.
- (E)** Analyzing the opinions written by a judge, Context identifies the occurrence of 29 different motion types and analyzes the outcome of the motion (Granted, Partial or Denied ruling).
- (F)** View all cases where the judge ruled on a specific motion type and see the exact language used in the judge's decision alongside the motion outcome for that case.

The screenshot displays the Context Analytics interface for Judge Paul M. Perell. The navigation menu includes Overview, Analytics (A), and Documents. Under Analytics, Motion Language (B) is selected. A FILTERS dropdown (D) is visible. The main content area shows a horizontal stacked bar chart titled "Motion Decisions from Paul M. Perell's Cases" (C). The chart displays the number of cases for various motion types, categorized by outcome: Granted (green), Partial (blue), and Denied (red). The "motion for costs" category has the highest total of 228 cases. To the right, a list of cases (F) is shown for "motion for costs", including "1207717 Ontario Inc. v. Leggett & Platt Canada Co." and "Ritchie v. Castlepoint Greybrook Sterling Inc.", with their respective decision languages and outcomes.

| Motion Type | Granted | Partial | Denied | Total |
|------------------------------|---------|---------|--------|-------|
| motion for costs | 176 | 38 | 14 | 228 |
| motion for summary judgment | 141 | 0 | 0 | 141 |
| motion for certification | 83 | 0 | 0 | 83 |
| motion to strike | 43 | 0 | 0 | 43 |
| motion to dismiss | 38 | 0 | 0 | 38 |
| motion for declaration | 38 | 0 | 0 | 38 |
| motion for leave | 30 | 0 | 0 | 30 |
| motion to stay | 29 | 0 | 0 | 29 |
| motion for injunctive relief | 25 | 0 | 0 | 25 |
| motion to amend | 23 | 0 | 0 | 23 |
| motion to compel | 23 | 0 | 0 | 23 |
| motion to set aside | 16 | 0 | 0 | 16 |
| motion to enforce | 12 | 0 | 0 | 12 |
| motion for disclosure | 9 | 0 | 0 | 9 |
| motion for default judgment | 9 | 0 | 0 | 9 |
| motion to add | 9 | 0 | 0 | 9 |
| motion to quash | 9 | 0 | 0 | 9 |
| motion to extend | 7 | 0 | 0 | 7 |

219 cases where Paul M. Perell ruled on a motion for costs

- 1207717 Ontario Inc. v. Leggett & Platt Canada Co.**
Ontario Superior Court of Justice | 17 Aug 2020
Motions: motion for costs (granted), motion to compel (denied)
Decision Language: I dismissed 1207717 Ontario's action and Garlock of Canada Ltd.'s crossclaim without costs. ... Although I view Leggett's claim for costs as modestly beyond the reasonable expectations of 1207717 Ontario, I disagree with all of 1207717 Ontario's submissions... Exercising my discretion with respect to costs in accordance with the normative principles, I order 1207717 Ontario within 30 days of the release of these Reasons for Decision: (a) to pay Leggett \$45,000.00, all inclusive; and (b) Garlock \$3,500, all inclusive.
- Ritchie v. Castlepoint Greybrook Sterling Inc.**
Ontario Superior Court of Justice | 7 Aug 2020
Motions: motion for costs (partial)
Decision Language: The outcome of the three motions was that: (a) the Plaintiffs were granted leave to amend the Statement of Claim; (b) Castlepoint's summary judgment motion was granted; (c) the Plaintiffs action was dismissed; and (d) because the Plaintiffs' action was dismissed, their certification motion was dismissed as moot. ... In my opinion, in all these circumstances, the appropriate award is \$52,500.00, all Inclusive, payable within 30 days.
- Persaud v. Talon International Inc.**

JUDGE CITATIONS PATTERNS

Citation Patterns show you the language, cases and judges that are most persuasive to the judge you are appearing before. You can view the Citations Patterns **(A)** from the Analytics page. **(B)**

- (C)** Frequently Cited Opinions and Judges: View an interactive graphical display of the opinions and judges your judge cites most often.
- (D)** The right-hand side presents the most common language – exact sentences and phrases – from the opinion or judge selected, so you can easily copy and paste text into your motion or brief.

The screenshot displays the LexisNexis Context Analytics interface for Judge Paul M. Perell of the Ontario Superior Court of Justice. The page is divided into several sections:

- Header:** Includes the user profile for Paul M. Perell and navigation options like Overview, Analytics, and Documents.
- Navigation:** The 'Analytics' tab is selected, and the 'Citation Patterns' link is highlighted with a red circle (A).
- Frequently Cited:** A horizontal bar chart shows the most cited cases. 'Hollick v. Toronto (City)' is the most cited case. The 'Opinions' and 'Judges' tabs are also circled in red (C).
- Most Common Language:** The right-hand side displays the most common language used by the judge when citing 'Hollick v. Toronto (City)'. Two example sentences are circled in red (D).

JUDGE DOCUMENT VIEW

In the Documents **(A)** tab, you will see all the available Lexis Advance Quicklaw documents such as cases, quantums, law reviews and journals, and news pertaining to your judge.

- (B)** Filters on the left-hand side of the screen work similarly to Lexis Advance Quicklaw and allow you to narrow the results list.
- (C)** Sort related materials by Document Title, Court or Date.
- (D)** Select an item from the list to view the document.

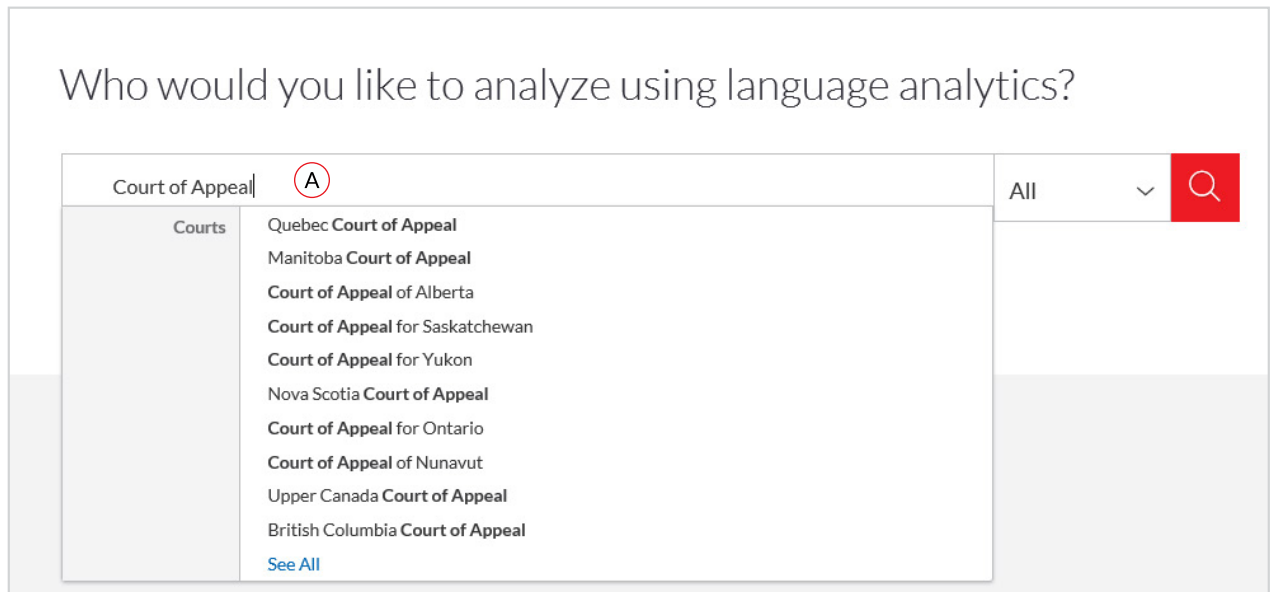
The screenshot displays the Lexis Advance Quicklaw interface for Judge Paul M. Perell of the Ontario Superior Court of Justice. The 'Documents' tab is selected, showing 1479 results for 'CA Cases'. A filter sidebar on the left allows for narrowing results by content type, search within results, sub-content type, jurisdiction, court, timeline, citator treatment, and legal topics. A sort dropdown menu is visible, showing options like 'Date (Newest-Oldest)', 'Document Title (A-Z)', and 'Jurisdiction (A-Z)'. A red arrow points to the first search result, '1939163 Ontario Ltd. v. Greenhow, [2020] O.J. No. 5768', which is selected to view the document. The document view shows the title, a 'Copy Citation' button, and the full text of the judgment, including the court name, judge name, hearing date, judgment date, and court file numbers.

ABOUT CONTEXT COURT ANALYTICS

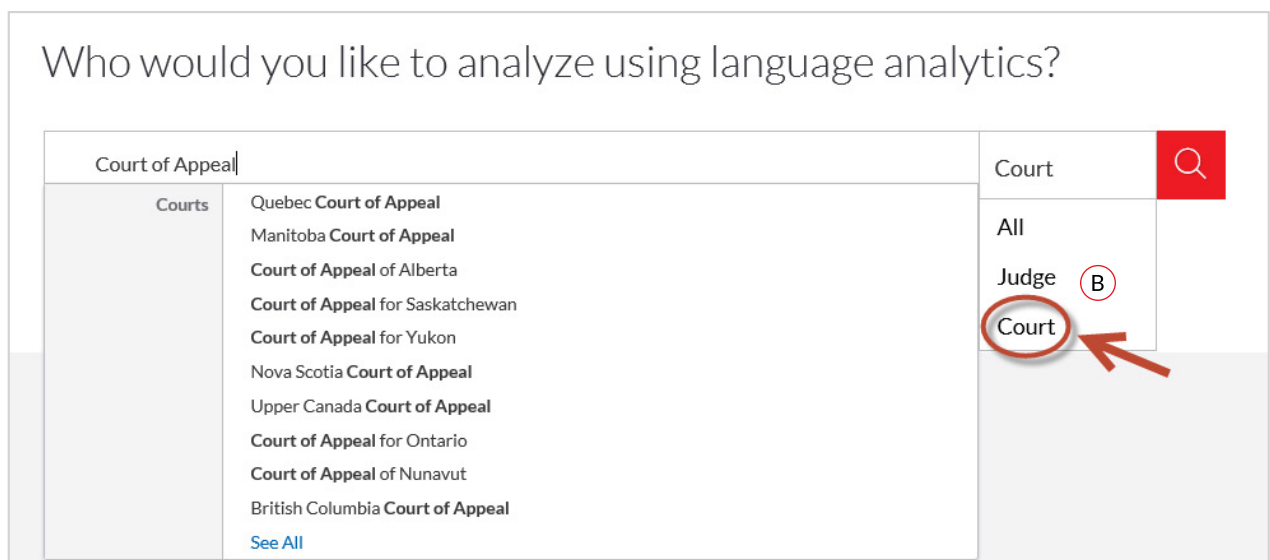
Only Context Court Analytics quickly shows how many cases like yours have been tried in a specific court and brings to light the cases and language a specific court cites most often. The comprehensive court ruling data shows where the court has landed on different issues and what arguments were used in specific motions, so you can build your best arguments using language proven to persuade your court.

SEARCHING FOR A COURT

To begin searching for courts, simply type in the name of the court in the search box. A word wheel will appear with suggested names. **A** If you do not see the court's name that you are looking for, you can click on the magnifying glass and all relevant names will appear.



You can also access the court profile directly by clicking the drop-down arrow from the search box and then select Court. **B**



COURT OVERVIEW

An Overview (A) appears by default when a particular court is selected from the search results, showing a snapshot of the court's aggregated history, including:

- (B) View high-level information about the court, including Jurisdiction, Type, Website, Locations and Active Judges.
- (C) Quickly view the court's aggregated Opinions by Areas of Law and Opinions Per Year to understand the court's background and experience in similar cases.
- (D) Link to this page to share this profile or revisit it at a later time.
- (E) Create a full or customer report to export and share court analytics with colleagues.

The screenshot shows the LexisNexis interface for the Court of Appeal for Ontario (CA-ON). The page is titled "Court of Appeal for Ontario CA-ON" and has tabs for "Overview", "Analytics", and "Documents". The "Overview" tab is selected. The page is divided into several sections:

- Court Information:** A table with the following data:

| | |
|--------------|---|
| Jurisdiction | Intermediate Appeals |
| Type | Province/Territory |
| Website | https://www.ontariocourts.ca/coa/en |
| Phone | 416-327-5020 |
| Locations | Toronto 130 Queen Street West, Toronto, Ontario m5h 2n5, ca |
- Opinions by Areas of Law (based on cases):** A horizontal bar chart showing the following data:

| | |
|--------------------|-------|
| Criminal Law | 24193 |
| Civil Procedure | 23644 |
| Contracts | 6035 |
| Administrative Law | 5888 |
| Damages | 5670 |
- Active judges:** A table with the following data:

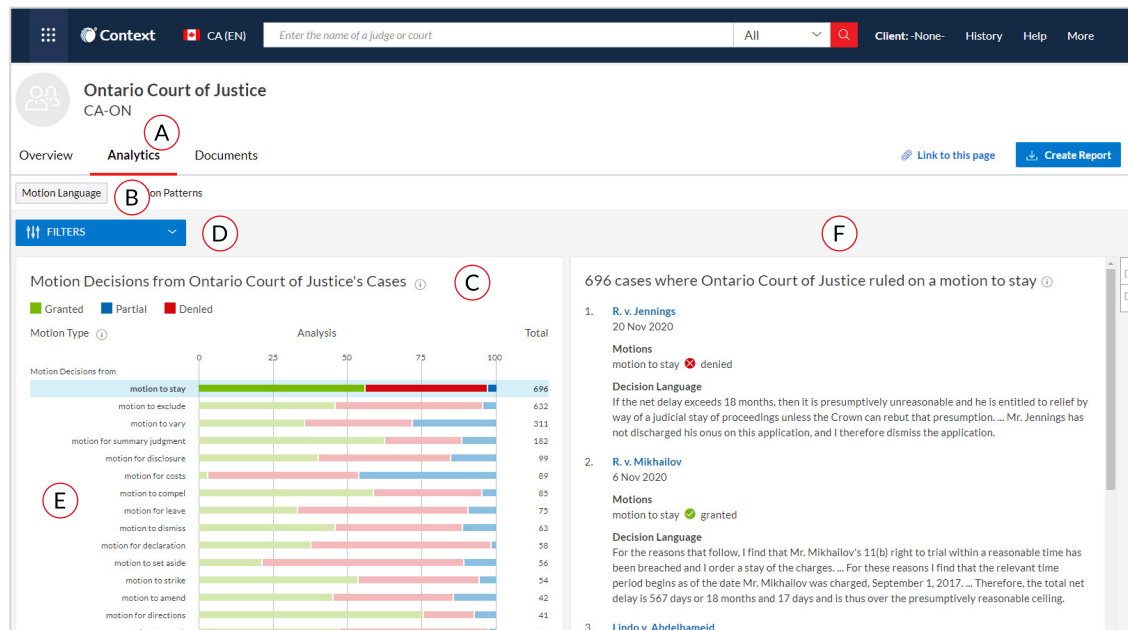
| Name | Year Appointed |
|---|----------------|
| Mary Lou Benotto Court of Appeal for Ontario | 2013 |
| Lawrence I. Blackman | 2020 |
| David M. Brown Osgoode Hall | 2014 |
| Steve A. Coroza Osgoode Hall | 2020 |
- Opinions Per Year (based on cases):** A section with a callout (C) pointing to it.

Callout (A) points to the court name and tabs. Callout (B) points to the Court Information section. Callout (C) points to the Opinions Per Year section. Callout (D) points to the "Link to this page" button. Callout (E) points to the "Create Report" button.

COURT MOTION LANGUAGE

You can view the motion language for a particular court by choosing Analytics **A** from the overview page, and Motion Language **B** from the Analytics page. Motion language provides the following:

- C** Interactive motion outcomes chart: Examine a court's rulings on a specific motion type and view an associated case list for that motion type. Motion outcomes are based on opinions written by trial and court judges at both the federal and provincial level. Context does not currently detect appellate reversals of trial court motion decisions. As a result, appellate courts will have no Motion Outcome information.
- D** The Filters drop-down allows you to narrow by keyword, practice area, timeline or court.
- E** Analyzing the opinions written by the court, Context identifies the occurrence of 29 motion types and analyzes the outcome of the motion (Granted, Partial or Denied ruling).
- F** View all cases where the court ruled on a specific motion type and see the exact language used in the judge's decision alongside the motion outcome for that case.



COURT CITATIONS PATTERNS

Citation patterns show you the language, cases and judges that are most persuasive to the court you are appearing before. You can view the Citations Patterns **(A)** from the Analytics page. **(B)**

- (C)** Frequently Cited Opinions and Judges: View an interactive graphical display of the opinions and judges the court cites most often.
- (D)** The right-hand display presents the most common language – exact sentences and phrases – from the opinion or judge selected, so you can easily copy and paste text into your court materials.

The screenshot displays the LexisNexis Context Analytics interface for Paul M. Perell, Ontario Superior Court of Justice. The page is divided into several sections:

- Header:** Includes the user profile (Paul M. Perell), court name (Ontario Superior Court of Justice), and navigation tabs (Overview, Analytics, Documents). A search bar is present at the top.
- Navigation:** A 'Citation Patterns' link is highlighted with a red circle (A).
- Frequently Cited:** A horizontal bar chart shows the most cited opinions and judges. The top entry is 'Hollick v. Toronto (City)'. A red circle (C) is placed over the 'Opinions' tab.
- Common Language:** A section titled 'Paul M. Perell citing Hollick v. Toronto (City)' displays the most common language used in the opinion. A red circle (D) is placed over this section.

| Case Name | Frequency (Relative) |
|--|----------------------|
| Hollick v. Toronto (City) | High |
| Western Canadian Shopping Centres Inc. v. Dutton | Medium-High |
| Markson v. MBNA Canada Bank | Medium |
| M.C.C. v. Canada (Attorney General) | Medium |
| Parsons v. Canadian Red Cross Society | Medium |
| MBNA Canada Bank v. Markson | Medium |
| Dabbs v. Sun Life Assurance Co. of Canada | Medium |
| Hunt v. Carey Canada Inc. | Medium |
| Sauer v. Canada (Attorney General) | Medium |
| Bywater v. Toronto Transit Commission | Medium |
| Vitapharm Canada Ltd. v. F. Hoffmann-La Roche Ltd. | Medium |

COURT DOCUMENT VIEW

In the Documents **(A)** tab, you will see all the available Lexis Advance Quicklaw documents such as cases, quantum, law reviews and journals, and news pertaining to your court.

- (B)** Filters on the left-hand side of the screen work similarly to Lexis Advance Quicklaw and allow you to narrow the results list.
- (C)** Sort related materials by Document Title, Court or Date.
- (D)** Select an item from the list to view the document.

The screenshot displays the Lexis Advance Quicklaw interface for the Court of Appeal for Ontario (CA-ON). The top navigation bar includes the 'Context' logo, a search bar with the placeholder 'Enter the name of a judge or court', and a dropdown menu set to 'All'. The main header shows 'Court of Appeal for Ontario CA-ON' with a 'Documents' tab selected, indicated by a red circle 'A'. Below the header, there are options to 'Link to this page' and 'Create Report'. A 'FILTERS' button, circled in red 'B', is located on the left side of the results area. The results list shows 69,569 results for 'CA Cases'. A 'Sort By' dropdown menu, circled in red 'C', is positioned to the right of the results list, with options including 'Date (Newest-Oldest)', 'Document Title (A-Z)', 'Document Title (Z-A)', 'Date (Oldest-Newest)', and 'Date (Newest-Oldest)'. A document entry in the list, circled in red 'D', is 'R. v. K.K.M., [2020] O.J. No. 5030'. Below the list, a detailed view of this document is shown, including a 'Copy Citation' button, 'Ontario Judgments' link, and 'Ontario Court of Appeal' information. The document text includes: 'Ontario Court of Appeal', 'Toronto, Ontario', 'D.H. Doherty, D. Watt and G.J. Pardu J.A.', 'Heard: June 13, 2019 and October 29, 2020.', 'Judgment: November 20, 2020.', and 'Docket: CS3755'. The right sidebar contains 'About' and 'Notes' sections, with 'About this document' expanded to show 'Source Information' and 'Ontario Judgments'.

FREQUENTLY ASKED QUESTIONS

What is your Motion Coverage?

Our legal language analytics solution covers the following motions:

| | | |
|-------------------------------|------------------------------|-----------------------------|
| Motion to dismiss | Motion to vary | Motion for default judgment |
| Motion for summary judgment | Motion to add | Motion to exclude |
| Motion to strike | Motion for injunctive relief | Motion for declaration |
| Motion to extend | Motion to compel | Motion for revocation |
| Motion for leave | Motion for contempt | Motion for substitution |
| Motion to set aside | Motion for costs | Motion for disclosure |
| Motion to stay | Motion for certification | Motion to withdraw |
| Motion to amend | Motion for directions | Motion to enforce |
| Motion to quash | Motion for review | Motion to allow |
| Motion for security for costs | Motion to discharge | |

What is the breadth of decisions included?

Context includes over 122,000 motions decisions from across Canada and this number continues to expand. The majority of these decisions are concentrated in the most recent 10 years, however, we do have content as far back as the late 1970 and 80s.

What is the breadth of judges included?

Our Judge Analytics module includes most of the Canadian judges across Federal, provincial and territorial jurisdictions. We currently have analytics for over 5,500 judges, including both active and inactive judges.

What Courts are included?

Our Court Analytics module includes 107 active courts and 130 inactive courts across Canada, covering Federal, Provincial and Territorial Courts.

Are tribunals included?

We currently do not offer tribunal coverage with the initial launch of Context.

How do you handle Courts of Appeal?

Context includes judges from Courts of Appeal and all their related information. However, Context does not track appellate reversals of trial court motion decisions and does not track motions at the Appeal level. As a result of this:

- Appeal Courts will not have Motion Language Analytics. They will have Citation Patterns Analytics.
- Judges who have only served in Appellate courts will not have any Motion Language analytics. However, they will have Citation Patterns.
- Judges who currently sit on an Appeal Court and who have previous judicial experience at a Trial Court, will have Motion Analytics from their tenure at the trial level court and Citation Patterns from both the Appeal Court and Trial Court.

On the Overview Page, what does Opinions by Practice Area Refer to?

This is the volume of case decisions, not just motions heard by the specific judge or court. These are broken down by practice area. If a decision contains multiple legal topics/practice areas, that decision would be included in each practice areas document count.

I am looking for a specific motion type, why can't I find it?

After researching which motions were most important to our customers, the data model was trained to analyze the data for those types of motions. Ongoing investigations will take place to help with the addition of other motion types.

