



FINANCE QUARTERLY REPORT –

Q1 2017 REPORT

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OVERVIEW

The **Finance Quarterly Report™ – Q1 2017 Report** is a review of select credit agreements governed under Canadian law filed on SEDAR® during each quarter. Please refer to the *Finance Quarterly Report™ – Q1 2017 Report with Key Provisions* to view the credit agreements and key provisions.

Transactions for the report are selected and reported on by Lexis Practice Advisor Canada's internal team of lawyers and external advisors, and include a review of curated credit agreements. While there is no minimum loan value threshold, most credit agreements included in the report have a loan value of over \$10 million.

All summaries included in the report contain links to the underlying documents as filed on SEDAR.



TRANSACTIONS INCLUDED IN THIS ISSUE OF THE LEXISNEXIS FINANCE QUARTERLY REPORT

The following agreements, filed during the first quarter of 2017, have been included in this report:

- Credit Agreement, dated November 7, 2016, filed by InPlay Oil Corp. on February 22, 2017.
- Third Amended and Restated Credit Agreement, dated December 19, 2016, filed by Cervus Equipment Corporation on March 6, 2017.
- Third Amended and Restated Credit Agreement, dated December 20, 2016, filed by Morneau Shepell Inc. on January 5, 2017.
- Credit Agreement, dated December 21, 2016, filed by Brio Gold Inc. on January 3, 2017.
- Credit Agreement, dated as of January 9, 2017, filed by Conifex Timber Inc. on January 30, 2017.
- Credit Agreement, dated as of January 19, 2017, filed by Fortress Paper Ltd. on February 14, 2017.
- Amended and Restated Credit Agreement, dated February 24, 2017, filed by Athabasca Oil Corporation on March 3, 2017.
- Third Amended and Restated Credit Agreement, dated February 24, 2017, filed by Harvest Operations Corp. on February 24, 2017.
- Credit Agreement, dated March 8, 2017, filed by Timbercreek Global Real Estate Fund on March 28, 2017.
- Amended and Restated Credit Agreement, dated March 16, 2017, filed by AutoCanada Inc. on March 16, 2017.



CHRIS PELLICCIONI

He specializes in the areas of corporate law and finance. Chris began his legal career in the Cleveland offices of Baker & Hostetler LLP before joining the business and finance group at Morgan, Lewis & Bockius LLP in Los Angeles and the project finance group at Chadbourne & Parke LLP. He has significant experience advising public and private companies on corporate and finance matters.

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