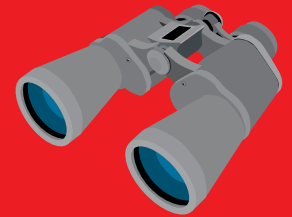


Lexis Practice Advisor<sup>SM</sup> Canada

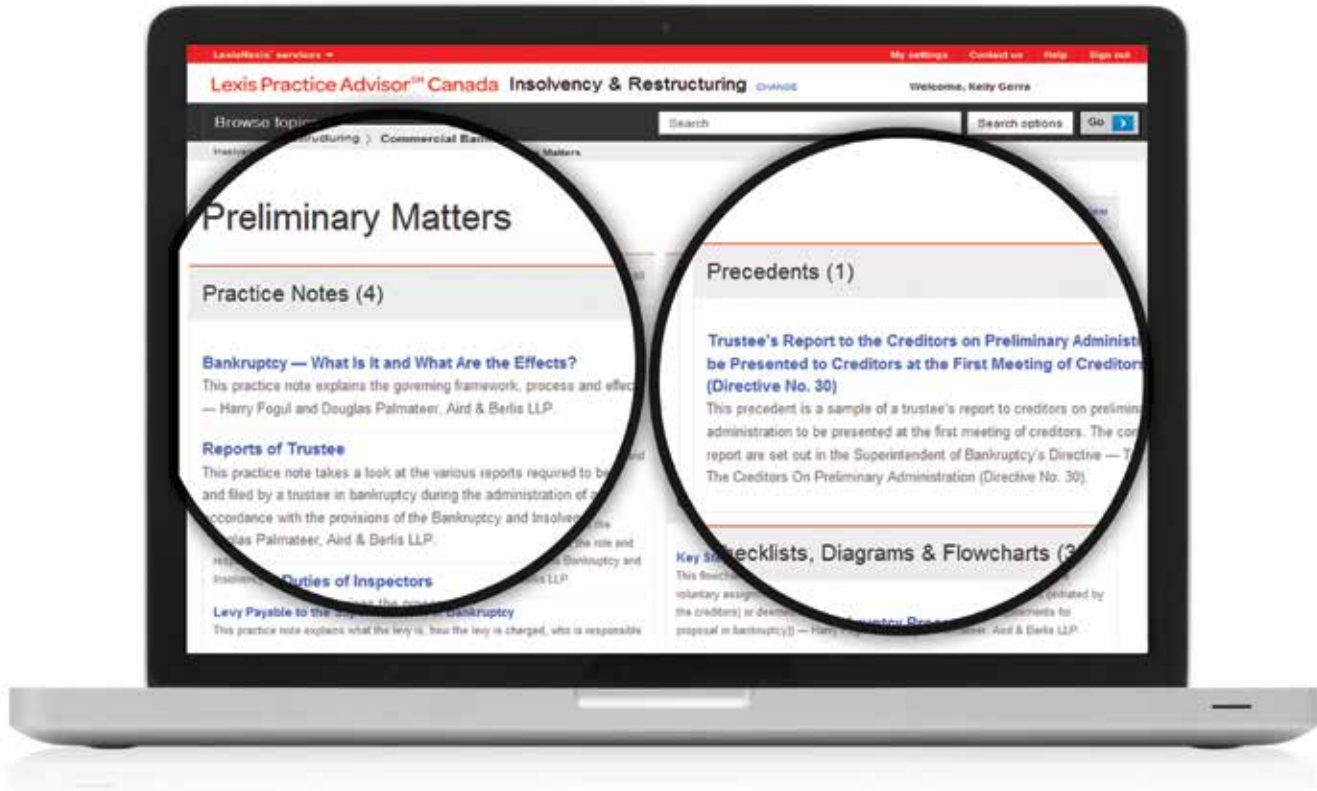
# Gain serious perspective



- ▶ **Insolvency & Restructuring module:**  
Comprehensive coverage of transactional and related litigation topics within the practice of insolvency law in Canada.

**Lexis Practice Advisor<sup>SM</sup> Canada** is a practical online resource with tools and materials specifically designed for lawyers who engage in transactional matters. The Insolvency & Restructuring module enables insolvency lawyers to complete their transactions more efficiently and effectively by providing expert guidance and practical time-saving tools, such as practice notes, checklists and annotated precedents from leading Canadian practitioners, as well as access to relevant content from *Halsbury's<sup>®</sup> Laws of Canada* and other treatise material.

The module includes comprehensive coverage of transactional and related litigation topics within the practice of insolvency and restructuring law, including bankruptcy and restructuring proceedings, receiverships, commercial proposals, proofs of claim, debtor-in-possession (DIP) financing, cross-border insolvencies, asset purchase agreements and other related issues.



### Subtopic Overviews

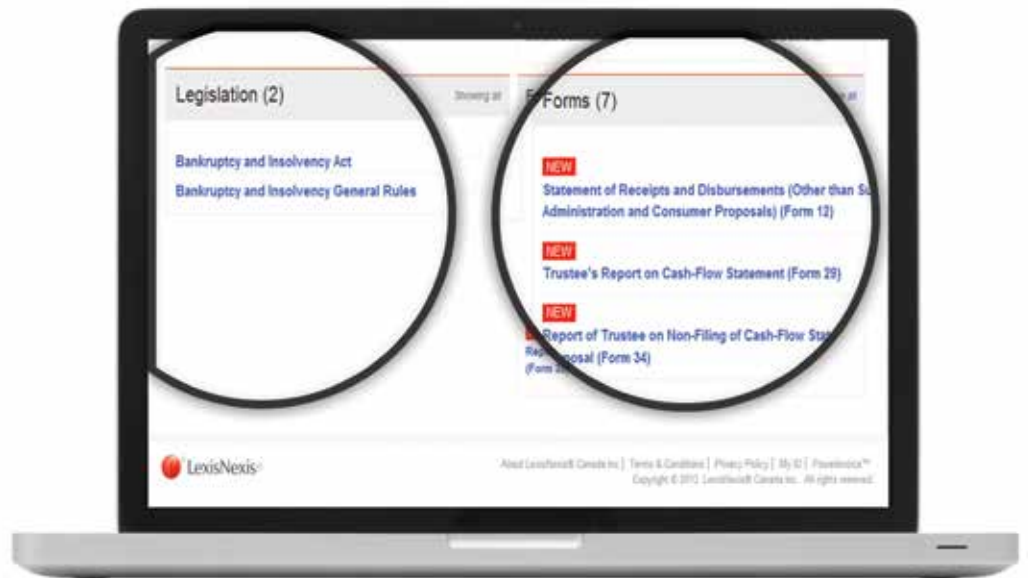
A brief yet comprehensive guide to the information and documents contained within a given topic. Overviews are an excellent resource for lawyers unfamiliar with a particular topic or looking to quickly dive into a matter.

### Practice Notes

Prepared and updated by leading experts in the area, practice notes provide high level “how- to” guidance and direction on a given deal, task or issue and include links to related documents such as precedents and forms.

### Precedents and Forms

Fillable forms and model precedents with drafting notes, practice tips and alternative clauses are essential tools for drafting and review of documentation.



**Checklists, Diagrams and Flowcharts**

Checklists, diagrams and flowcharts provide step-by-step guidance for a given deal, task or process and strategies for dealing with issues that may arise.

**Legislation/Cases**

Key statutes, procedural rules and cases relevant to the topic are included, and are selected by leading insolvency practitioners.

**International Guidance**

Multi-jurisdictional, industry-specific analysis supported by the Getting the Deal Through series of annual reports by leading legal practitioners worldwide.

# New practical guidance content written by and for Canadian insolvency practitioners.



## Practical Guidance Content:

- Features exclusive new practical guidance content that will help get junior lawyers up to speed quickly, so they can become profitable faster.
- Provides access to expert bankruptcy and insolvency content from *Halsbury's Laws of Canada*, the authoritative reference of choice for Canadian legal professionals.
- Includes step-by-step guidance, regularly updated and expanded, including everything lawyers need to represent debtors, creditors, and other parties of interest.
- Enables lawyers to hit the ground running, covering the key steps and considerations that lawyers need to be prepared for, with tips and “tricks” for negotiating the transaction, approaching related issues and drafting relevant documents and agreements.

The practical guidance section includes concise but comprehensive practice notes, checklists, tables and flowcharts providing “how-to” guidance to help junior lawyers get up to speed quickly and to assist experienced lawyers gain clarity around areas of nuance.

// It's my job to make sure our junior lawyers get it right //

// We want to start with the most market-ready materials and widely accepted language to expedite matters //

– Senior Partner, Large Law Firm

# Fillable forms and model precedents with drafting notes, alternative clauses and practice tips from the leading insolvency experts.



## Forms and Precedents Content:

- Includes more than 200 relevant forms, model documents, sample court documents, drafting notes and practice tips.
- Contains everything lawyers need from start to finish – from drafting agreements to preparing the motion to seek court approval.
- Offers perspective through expert commentary and gives insight into how leading firms are approaching similar matters.
- Provides a starting point to help lawyers draft documents more effectively and efficiently.
- Model precedents focus on terms and clauses that reflect current market practice, rather than specific terms negotiated between the parties on one particular transaction.

- Over 200 bankruptcy forms, agreements and precedents.
- Written by our network of leading practising insolvency lawyers, providing valuable context and current, real-world guidance and tips.
- Forms are fillable, and precedents can be printed, emailed or downloaded, making them easy to customize.

## Expertise at your fingertips

World-class firms providing content include:

- Aird & Berlis LLP
- Bennett Jones LLP
- Blake, Cassels and Graydon LLP
- Bull, Houser & Tupper LLP
- Cassels Brock & Blackwell LLP
- Davies Ward Phillips & Vineberg LLP
- Davis LLP
- Dentons Canada LLP
- Goodmans LLP
- Gowling, Lafleur Henderson LLP
- Heenan Blaikie LLP
- McCarthy Tétrault LLP
- McMillan LLP
- Miller Thomson LLP
- Norton Rose Fulbright Canada LLP
- Osler, Hoskin & Harcourt LLP
- Paliare Roland Rosenberg Rothstein LLP
- Thornton Grout Finnigan LLP



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### Glossary

For transactional lawyers supporting the commercial, contracts and corporate needs of their clients, look out for the Corporate Law module launching soon.

For more information: Contact a Lexis Practice Advisor<sup>SM</sup> Canada sales representative at 1-800-255-5174 • or visit [www.lexisnexis.ca/practice-advisor](http://www.lexisnexis.ca/practice-advisor)