

TRANSACTION SEARCH FACT SHEET

LEXIS PRACTICE ADVISOR MODULES	TRANSACTIONS SEARCH POWERED BY INTELLIGIZE consisting of...
Modules with Transactions Search access: <ul style="list-style-type: none"> • Finance • Securities • Mergers & Acquisition 	Mergers & Acquisitions Registered Offerings Exempt Offerings Agreements & Other Exhibits

CONTENT	FEATURES & BENEFITS
Mergers & Acquisitions	<ul style="list-style-type: none"> • Coverage of M&A deals valued at \$1M and up including more than 2300 deals involving Canadian companies • Search by variety of M&A transaction types, including merger, tender offer, stock purchases, asset purchases, spin-offs, private equity deals, and going private transactions • Flexibility to search by M&A agreement type as well as by deal type • Robust searching by industry: ability to search by SIC and NAIC code • Intuitive organization: all related public filings (8-Ks, proxy statements, etc.) for a transaction are grouped together
Registered Offerings	<ul style="list-style-type: none"> • Approximately 950 offerings involving Canadian Companies • Covers '33 Act and '34 Act offerings registered with the SEC from 2010 to present • Intuitive organization: all related public filings for an offering (registration statements, prospectuses, agreements, etc.) are grouped together • Variety of search filters, such as Offering Type, Offering Options, Securities Offered and Offering Size • Prospectuses classified by type, such as Preliminary Prospectus and Final Prospectus: Priced Offering. Prospectuses can also be searched by specific section. • Search agreements by specific clauses or by keywords
Exempt Offerings	<ul style="list-style-type: none"> • Approximately 2,000 offerings involving Canadian companies • Covers over 30,000 offering memos and international prospectuses for unregistered offerings under Rule 144A, Regulation S, Regulation D, and several exemptions • Search by various filters including company / issuer, security type, and exemption used • Documents are fully text searchable
Agreements & Other Exhibits	<ul style="list-style-type: none"> • More than 2,000 agreements involving Canadian companies • Contains exhibits to electronically released SEC filings from 1994 to present, including material agreements, press releases, subsidiary lists, articles of incorporation, and by-laws • Search by practice area, exhibit number, document type, document title, and document-specific filters (for select document types) • Search for agreements with specific clauses or keywords • When accessing from LPA, a practice area-specific filter will be applied to show documents most relevant to the user (e.g., if user clicks on the link from the Finance module, the Finance filter will be pre-selected, allowing the user to select from all of the agreement types available under that category)